

## Finance and Investment Committee Meeting

Tuesday, September 24, 2024 • *To convene immediately following Audit committee*

**Teleconference Number: 786-635-1003 • Participant Code: 898 0124 2389#**

**The Westin Lake Mary, 2974 International Parkway, Lake Mary, FL 32746**

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| 1. <b>Approval of Prior Meeting's Minutes</b><br>▲ July 9, 2024 [AI]   | Chair Knight     |
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| 2. <b>Raymond James Financial Advisor</b><br>▲ Market Update   | Kapil Bhatia     |
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| 3. <b>Chief Financial Officer Report</b><br>▲ Layer Chart Update<br>▲ Investment Managers Services [AI]<br>▲ Investment Portfolio Update | Jennifer Montero |
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| <b>New Business</b>  | Chair Knight     |
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| <b>Adjourn</b>   | Chair Knight     |