

# TASK ORDER NO. 1 TO THE LEAN, AGILE, AND CONTINUOUS IMPROVEMENT TRAINING SERVICES AGREEMENT WITH ELIASSEN GROUP, LLC

**THIS TASK ORDER** (the "Task Order") is between CITIZENS PROPERTY INSURANCE CORPORATION ("**Citizens**") whose principal address is 2101 Maryland Circle, Tallahassee, Florida 32303, and ELIASSEN GROUP, LLC ("**Vendor**") having its principal place of business at 55 Walkers Brook Drive, 6th Floor, Reading, MA 01867. Citizens and Vendor shall each be known as a "Party," and collectively shall be known as the "Parties."

The Parties agree to the following:

- I. <u>MASTER AGREEMENT:</u> This Task Order is directly related and subject to Lean, Agile, and Continuous Improvement Training Services Agreement No. 21-20-0017-04 between Citizens and Vendor (the "Master Agreement").
- **II. SCOPE OF WORK:** Pursuant to Section 3.2. of the Master Agreement, Vendor will provide the following Services:

Course Description	Course Name: SAFe Agile Product Management Date: 8/24/21 – 8/26/21 Time: 8:30AM – 5:00PM EST Delivery Method: Virtual Location: Virtual Number of Students: 25 Trainer: Tom Wessel Certifications: APM
Citizens Contact	Aprill Lundgren Citizens Property Insurance Corporation 301 W Bay Street, Suite 1300 Jacksonville, Florida 32202 904-208-7432 Aprill.lundgren@citizensfla.com
Vendor Contact	Jeff Green Eliassen Group, LLC 55 Walkers Brooks Dr. 6th Floor

	Reading, MA 01867 904-386-4872 jegreen@eliassen.com			
	The following Deliverables are added to the Deliverables set forth in Section 5.1. If Vendor fails to provide the Deliverable in a timely manner, the financial consequences in Section 5.1 shall apply.			
	Deliverable	Description	Due Date	
Additional Details and Deliverables				
Payment Terms	Vendor will be paid in Agreement.	accordance with Section 6. of t	the Master	

- **III.** <u>PUBLIC RECORDS ADDENDUM</u>: Vendor agrees that the Public Records Addendum attached hereto as Addendum 1 to Task Order No. 1, (the "Addendum") is hereby incorporated into this Task Order in order to address the public posting of this Task Order, and its disclosure to third parties.
- IV. <u>ORDER OF PRECEDENCE:</u> Except when the Task Order specifically references the sections and paragraphs of the Master Agreement which are being superseded, in the case of a conflict of terms or provisions between the Master Agreement and this Task Order, the Master Agreement shall take precedence. Executed on the dates set forth below by the undersigned authorized representatives of the Parties to be effective as of the date of the last signature set forth below.

### [SIGNATURE PAGE FOLLOWS]

**EXECUTED** on the dates set forth below by the undersigned authorized representatives of the Parties to be effective as of the date of the last signature set forth below.

CITIZENS PROPERTY	ELIASSEN GROUP, LLC:
INSURANCE CORPORATION:	
Kersfra	Hlyter
SIGNATURE:	SIGNATÚRE:
Kelly Booten	Todd Keebaugh
PRINT NAME:	PRINT NAME:
Chief Operating Officer	E)/D 0 0 10 1
	EVP & General Counsel
TITLE:	TITLE:
8/12/2021	8/4/2021
DATE:	DATE:
Docusigned by: Violet Bloom	
F390B38167024A0	
SIGNATURE:	
Violet Bloom	
PRINT NAME:	
CHRO	
TITLE:	
8/12/2021	
DATE:	

## ADDENDUM 1 PUBLIC RECORDS ADDENDUM ("ADDENDUM")

Company Name ("Vendor"): Eliassen Group, LLC

Agreement Name/Number ("Agreement"): Task Order No. 1 to Agreement 21-20-0017-04

Primary Vendor Contact Name: Jeff Green

Telephone: 904-386-4872

Email: jegreen@eliassen.com

Citizens is subject to Florida public records laws, including Chapter 119, Florida Statutes. As a part of providing public access to Citizens' records, Citizens makes its contracts available on Citizens' external website located at <a href="www.citizensfla.com/contracts">www.citizensfla.com/contracts</a>. This Addendum is incorporated into the Agreement in order to address Citizens' public posting of the Agreement and its disclosure to third parties.

If Vendor asserts that any portion of the Agreement is exempt from disclosure under Florida public records laws, (the "Redacted Information"), such as information that Vendor considers a protected "trade secret" per Section 815.045, Florida Statutes, then Vendor must select the corresponding declaration below and provide the following to Vendor.ManagementOffice@citizensfla.com:

- (1) A copy of the Agreement in PDF format with the Redacted Information removed (the "Redacted Agreement"); and,
- (2) A dated statement on Vendor's letterhead in PDF format clearly identifying the legal basis for Vendor's redaction of the Redacted Information (the "Redaction Justification").

Vendor must select one of the two declarations below. If Vendor does not select one of the two declarations below, or if Vendor fails to provide the Redacted Agreement and Redaction Justification within thirty (30) days of Vendor's receipt of the fully executed Agreement, then without further notice to Vendor, Citizens may post the non-redacted version of the Agreement on its public website and may release it to any member of the public.

#### Vendor Declaration:

□ Vendor **WILL NOT SUBMIT** a Redacted Agreement. Citizens may post Vendor's full, complete, and non-redacted Agreement on its public website, and may release the Agreement to any member of the public without notice to Vendor.

### Or

□ Vendor asserts that a portion of the Agreement is confidential and/or exempt under Florida Public Records law. Therefore, Vendor **WILL SUBMIT** a Redacted Agreement and a Redaction Justification within thirty (30) days of receipt of the fully executed Agreement. Citizens may post Vendor's Redacted Agreement on its public website, or release it to any member of the public, without notice to Vendor. If Citizens receives a public records request for the Agreement, Citizens will provide only the Redacted Agreement and Redacted Justification to the requestor. Vendor acknowledges that, in the event of any legal challenge regarding these redactions, Vendor will be solely responsible for defending its position or seeking a judicial declaration.